

April 24, 2002

Short-Term Report

Stock Traders Press

Volume 5 Issue 16



Update -Strong Buy
Kopin Corp (NASD) KOPN

Initiated Coverage
March 26, 2002

Company Data

52-week range	\$6-\$19
Market Cap	\$593.0M
Shares Outstanding	69.1M
Book Value	\$2.67
Price/Book	3.31
Average Daily Vol.	1.03M
Target Price	\$11.00
Stop Price	\$7.75
Target Percentage	23.0%

Current Price \$8.58



We continue to recommend **Kopin Corporation** as an attractive company in a niche segment of the semiconductor market and flat panel display market. The company's products are used in cellular phones, handheld GPS units, and industrial instrumentation products. The display products have also had strong demand in military applications

Last night, the company reported first quarter financial results which showed revenues increased 14% over the fourth quarter 2001 and its net loss dropped sharply to \$0.05 per share. More importantly, the company announced that given its current order pattern, it anticipates a further 10% rise in revenue in the second quarter (ended June 30, 2002) of this year. The increasing success of its new Cyber Display is very good since this is a high profit margin product. During the past quarter Cyber Display product sales were up 39%.

Quote: "Generosity lies less in giving much than in giving at the right moment." – Jean De La Bruyere

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Update - Strong Buy
Theragenics (NYSE) TGX

Initiated Coverage
January 8, 2002

Company Data

52-week range \$6-\$14
Market Cap \$259.4M
Shares Outstanding 29.4M
Book Value \$4.58
Price/Book 1.92
Average Daily Vol. 120,000
Target Price \$13.00
Target Percentage 32.0%
Stop Price \$8.25

Current Price \$8.81



Theragenics Corporation continues to achieve progress in diversifying its product line into non-radioactive isotopes for commercial use. Over the past year the Company has made a significant investment in this area and has recently received requests from a number of companies for price quotations for these isotopes. Theragenics reported lower net income for the first quarter as a result of these R&D expenditures. **We anticipate that this will be the low point in earnings.** With the broader product line coupled with improving sales of the company's main product (Theraseed) **we look forward to a strong performance over the next three quarters.** **We continue to view Theragenics as a very attractive investment.** At the present time the company has \$3 per share in cash and no debt.

Recent Buy Recommendations

Company/Symbol	Recommend Date	Recommend Price	Price 04/23/02	Percent Change	Target Price	Target % Gain	Stop Price
Haverty Furniture (HVT)	04/16/02	\$19.25	\$19.16	-0.4%	\$24.00	24.7%	\$17.00
RadioShack Corp. (RSH)	04/02/02	\$29.05	\$29.87	2.8%	\$35.00	20.5%	\$26.00
Kopin Corporation (KOPN)	03/26/02	\$8.94	\$8.58	-4.0%	\$11.00	23.0%	\$7.75
Ohio Casualty Corporation (OCAS)	03/19/02	\$19.13	\$19.21	0.4%	\$25.00	30.6%	\$17.00
E-Trade (ET)	03/05/02	\$9.55	\$8.25	-13.6%	\$12.00	25.7%	\$8.50
Ocean Energy Inc (OEI)	2/12/02	\$17.01	\$21.00	23.4%	\$23.00	35.2%	\$15.50
Theragenics (TGX)	1/8/02	\$9.90	\$8.81	-11.0%	\$13.00	32.0%	\$8.25
KEMET Corp. (KEM)	12/18/01	\$18.28	\$18.43	0.8%	\$23.00	25.8%	\$16.00
General Cable Corp. (BGC)	12/11/01	\$12.49	\$12.65	1.2%	\$16.50	32.1%	\$10.50
Hewlett-Packard (HWP)	11/13/01	\$20.20	\$18.04	-10.6%	\$25.00	23.9%	\$18.00